

**STRICTLY CONFIDENTIAL PATIENT INFORMATION**

**PLEASE PRINT CLEARLY**

DATE \_\_\_\_\_

NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ SS# \_\_\_\_\_

ADDRESS \_\_\_\_\_ E-MAIL \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ **PREFERRED NAME:** \_\_\_\_\_

PRIMARY PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_

MARITAL STATUS: S M W D SEP [ ] MALE [ ] FEMALE [ ] TRANS/NON-BINARY [ ] PRONOUN \_\_\_\_\_

EMPLOYMENT STATUS: [ ] FULL TIME [ ] PART TIME [ ] RETIRED [ ] UNEMPLOYED

ARE YOU A STUDENT? [ ] FULL TIME [ ] PART TIME [ ] NOT A STUDENT

YOUR EMPLOYER: \_\_\_\_\_ WORK PHONE NUMBER: \_\_\_\_\_

SPOUSE OR PARENT'S NAME: \_\_\_\_\_ SS# \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

SPOUSE OR PARENT'S EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

PRIMARY CARE PHYSICIAN (PCP) \_\_\_\_\_ PHONE \_\_\_\_\_

PHARMACY NAME, ADDRESS & PHONE \_\_\_\_\_

PERSON TO CONTACT IN CASE OF EMERGENCY \_\_\_\_\_ PHONE \_\_\_\_\_

PERSON RESPONSIBLE FOR PAYMENT (if not above) \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_

**YOU MUST COMPLETE THE FOLLOWING STATEMENT**

I authorize release of my protected healthcare information to: \_\_\_\_\_

Relationship: \_\_\_\_\_ Telephone number: \_\_\_\_\_

Can appointment reminders be left on your home answering machine? Yes No

Can messages asking you to call the office concerning healthcare information be left on answering machine? Yes No

**INSURANCE INFORMATION**

**PRIMARY (1<sup>ST</sup>) INSURANCE**

NAME OF INSURANCE COMPANY \_\_\_\_\_ PHONE \_\_\_\_\_

SUBSCRIBERS NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

ID or POLICY # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

RELATIONSHIP TO INSURED: [ ] SELF [ ] SPOUSE [ ] CHILD [ ] OTHER \_\_\_\_\_

**SECONDARY (2<sup>ND</sup>) INSURANCE**

NAME OF INSURANCE COMPANY \_\_\_\_\_ PHONE \_\_\_\_\_

SUBSCRIBERS NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

ID or POLICY # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

RELATIONSHIP TO INSURED: [ ] SELF [ ] SPOUSE [ ] CHILD [ ] OTHER \_\_\_\_\_

**\* YOU ARE FINANCIALLY RESPONSIBLE FOR ALL CO-PAYS AND FEES REGARDLESS OF INSURANCE COVERAGE. \***

**INSURANCE AUTHORIZATION AND ASSIGNMENT**

I request that any authorized Medicare or other insurance company payments be made for me on my behalf to Jonathan Saunders MD, Katheryn Warren MD and Julia MacRae MD for any services rendered to me by that party that accepts assignment. Regulations' pertaining to Medicare assignment of benefits does apply.

I authorize any holder of medical or other information about me to release to the Social Security Administration and Health Care Financing Administration or its intermediaries or carrier or any other insurance company any information needed for this or a related Medicare or other insurance company claim.

I understand my signature request that payment be made and authorizes release of medical information necessary to pay the claim. If item 9 of the CMS-1500 claim form is completed, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare or other insurance company assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare or other insurance company as the full charge, and the patient is responsible only for the deductible, coinsurance, and non-covered services. Coinsurance and deductible are based upon the charge determination of the Medicare or other insurance company.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE REVIEW AND SIGN OUR FINANCIAL**

[ ] I have received a copy of this office's Privacy Statement under HIPPA guidelines